

## Fiduciary Foxtrot

Western Pension and Benefits Conference – Spring Summit

Ron Cooke – Countrywide Home Loans  
Mark A. Davis – Kravitz Davis Sansone

## Stock Drop Cases

- ✓ What's new
- ✓ What are the claims
- ✓ Governance issues
- ✓ Need for procedures

## DOL Proposed Regulations Regarding Disclosure by Service Providers 408(b)(2)

- ✓ Fees
- ✓ Disclosures
- ✓ Contracts

## Committees and Governance

- ✓ Structure
- ✓ Roles
- ✓ Minutes
- ✓ Consistency

## La Rue

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- ✓ What it really says...
- ✓ Does it open the floodgates?

## Plan fees—Litigation Update

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- ✓ DOL & Deere...
- ✓ Gains and losses for Schlichter firm
- ✓ Large Plans vs Small Plans

## QDIA & Auto-Enrollment

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- ✓ Is it worth it?
- ✓ How much does it protect you ?