

Staying Ahead of the Changing World of Pensions and Benefits



Western Pension & Benefits Conference Los Angeles Chapter's **2009 Spring Summit**

Thursday, April 30, 2009 8:00 A.M. - 6:00 P.M.

Pickwick Gardens Conference Center, 1001 Riverside Dr., Burbank

Providing plan sponsors and benefit professionals with information to keep their plans in compliance and up-to-date. Presentations by industry experts will provide useful information and helpful tips about ongoing and new requirements for employee benefit plans and executive compensation.

Tentative Agenda

8:00 - 8:30 am	Registration - Continental Breakfast	12:35 - 2:00 pm	Luncheon & Keynote Speaker - Politics and Pensions
8:30 - 8:45 am	Welcome	2:00 - 3:15 pm	BREAKOUT SESSION III
8:45 - 9:25 am	Opening Session		a) ERISA - Litigation Review
9:25 - 9:45 am	Legislative and Regulatory Updates in Compensation and Benefits		b) Defined Benefit Plans - Rules & Regs
9:50 - 11:05 am	BREAKOUT SESSION I		c) Protecting Participants - Fiduciary Advice
	a) DOL Update - Legal Action	3:15 - 3:30 pm	Afternoon Break
	b) 403(b) Regs and Compliance	3:30 - 4:45 pm	BREAKOUT SESSION IV
	c) 409A Rules and Regulations		a) Fiduciary Practices - Study Panel
11:05 - 11:20 am	Morning Break		b) 401(k) and Cash Balance Plan - Designs and solutions
11:20 - 12:35 pm	BREAKOUT SESSION II	4:45 - 6:00 p.m.	Cocktail Party - Latest Developments in Networking and Socializing
	a) IRS Compliance & Audit		
	b) Retirement Plans - Investment Issues in a Declining Market		
	c) FMLA - The New Way of Doing Business		

There will be sessions to suit every Plan Sponsor and Benefit Professional so make plans to attend. For complete details and to register on-line, go to www.wpbcla.org and click on the "Spring Summit" link.

***Continuing Education (CE) credits for JBEA, ASPPA,
NIPA, NASBA, MCLE***



Western Pension & Benefits Conference, Los Angeles Chapter

SPRING SUMMIT 2009

THURSDAY, APRIL 30, 2009 ● 8:00 A.M. - 6:00 P.M.

Important Information

LOCATION/HOTEL ACCOMMODATIONS: Pickwick Gardens
Conference Center, 1001 Riverside Dr., Burbank, CA 91506
Phone: 818.845.5300

PARKING: Complimentar

DRESS ATTIRE: Dress will be Business Casual. Everyone has a different temperature comfort zone, so be prepared with a light jacket or a sweater for cooler meeting rooms.

PAYMENT/CONFIRMATION: All registrations must be accompanied by a check or credit card information for the full registration fee. Checks are to be in U.S. funds and payable to WP&BC LA.

Registrations will not be processed without full payment.

Badges and program materials must be picked up at the WP&BC registration desk at the seminar.

CANCELLATIONS: Notification of cancellation must be submitted to WP&BC headquarters in writing. Cancellations received by Thursday, April 9, 2009 will be subject to a \$50 cancellation charge. No refunds will be made for cancellations received after April 9, 2009. Substitutions are allowed at any time but must be submitted in writing.

QUESTIONS? If you have questions regarding registration or payment, call WP&BC headquarters, 818.846.1129

2009 WP&BC Spring Summit Registration Form

Name _____ Title _____
Company _____
Address _____
City _____ State _____ Zip _____
Phone _____ FAX _____
Email _____

Seminar Fee:

L.A. & O.C. WP&BC Members or attendees from Sponsor Companies

Non-Members

Pre-Registered	\$225	Pre-Registered	\$275*
After April 8	\$250	After April 8	\$300*
At Door	\$275	At Door	\$325*

*Includes Membership for remainder of fiscal year

Credit Card Number _____ Expires _____ VCode _____
Billing Zip _____ Billing Street _____ Amount to be Charged _____
Name on Card _____ Signature _____

You may FAX your Completed Registration with Credit Card Information to 818-843-7423

or

If paying by check, please mail your payment in full to:

WP&BC Spring Summit

210 N. Glenoaks Blvd., Suite C, Burbank, CA 91502

Phone: 818-846-1129 FAX: 818-843-7423